

May 12, 2023

To,  
The Board of Directors,  
**Retaggio Industries Limited**  
Unit-204, Options Primo, Plot No.X-2,  
Next to Akruti Software Park,  
Andheri East, Mumbai-400093,  
Maharashtra, India.

Dear Sir / Madam,

**Ref: Proposed Initial Public Offer (IPO) for SME IPO (the "Issue") consisting of fresh issue of 50,00,000 Equity Shares of Face Value of Rs. 10.00 (Rupees Ten) each (the "Equity Shares") by Retaggio Industries Limited (the "Company")**

**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as 'Legal Advisor to the issue' to the Proposed Public Issue of 'Retaggio Industries Limited' in the Draft Prospectus and Prospectus to be filed on the SME Platform of BSE Limited and other regulatory authorities, as may be required for Chapters pertaining to "Government and Other Approvals, Key Regulations & Policies and Outstanding Litigation & Material Developments", pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, as amended from time to time.

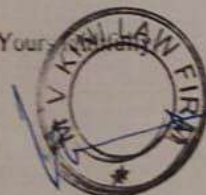
We authorize 'Retaggio Industries Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, Section 32 and any other provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	M V Kini, Law Firm
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Contact Person:	Vidisha Krishnan
Designation:	Partner

Thanking you,

Yours,



For MV Kini, Law Firm

PAN CARD NO.: AADPK9318G

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