

GOPAL AGARWAL & COMPANY
CHARTERED ACCOUNTANTS
Prop. : CA. Gopal Chand Agarwal, B.Com, F.C.A.



11/202, NEAR MAHADEV JI KI CHATRI,
AGARSEN BAZAR, BEAWAR-305901 (Raj.)
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Ph. : 01462-255964, 252174 (O) 258964 (R)
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e-mail: gopalagarwal1901@gmail.com

To,
The Board of Directors,
RETAGGIO INDUSTRIES LIMITED
Unit-204, Options Primo, Plot No.X-2,
Next to Akruti Software Park,
Andheri East, Mumbai-400093,
Maharashtra, India.

Ref: Proposed Initial Public Offer (IPO) of Retaggio Industries Limited (the "Company")
Sub: Consent Letter from the Statutory Auditor and Peer Review

Dear Sir/ Madam,

We, M/s. Gopal Agarwal & Co, Chartered Accountants, hereby consent to our name being included as "**Statutory and Peer Review Auditor of the company**" in the Draft Prospectus/Prospectus (such Draft Prospectus and Prospectus being collectively referred to as "Offer Documents") that the Company intends to file with the SEBI, any relevant stock exchange and the Registrar of Companies ("RoC") pursuant to the provisions of Section 26 and Section 32 and/or any other applicable provisions of the Companies Act, 2013 and in any other material the Company may issue in connection with such Issue.

We give our consent on inclusion of the reports on "**Financial Statement**" in the aforementioned Offer Documents and in any other material the Company may issue in connection with such Issue. We also consent to the inclusion of report on the "Statement of Tax Benefits" (or excerpts thereof) in the aforementioned Offer Documents and in any other material the Company may issue in connection with such Issue.

We also consent to the inclusion of references to us as "**Auditors**" or "**Statutory Auditors**" or "**Peer Review Auditors**" under the Headings 'Definitions, and Abbreviations, General Information, Other Regulatory and Statutory Disclosures and other sections in such Offer Documents as may be required and we hereby give our consent to include our name as an "**Expert**" as described under the provisions of section 26 and Section 32, read with Section 2(38) of the Companies Act, 2013 in such Offer Documents in relation to the above mentioned examination reports and the report on the 'Statement of Tax Benefits included in the Documents.

The following details with respect to us may be disclosed:

Firm Name	: M/s. Gopal Agarwal & Co
Address	: 11/202, Agarsen Bazar, Near Mahadev Ji Ki Chatri, Beawar -305901, Rajasthan, India.
Tel. No.	: +91-9636350660
E-mail	: gopalagarwal1901@gmail.com
Contact Person	: Gopal Chand Agarwal
Firm Registration No.	: 000383C
Membership No.	: 014228
Peer Review No.	: 012448



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We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI").

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and Section 32 and any other applicable provisions of the Companies Act, 2013, as amended, the stock exchanges and any other regulatory authorities as required by applicable law.

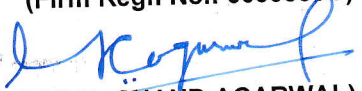
We confirm that we will immediately inform the Company and the Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading on the Stock Exchanges of the equity shares of the Company pursuant to the Issue.

Thanking you,

Yours faithfully,

Place : BEAWAR
Date : 15.12.2023



For GOPAL AGARWAL AND COMPANY
Chartered Accountant
(Firm Regn No.: 0000383C)

(GOPAL CHAND AGARWAL)
PROPRIETOR
Membership No: 014228