

**Date: March 13, 2025**

To,  
The Board of Directors,  
**Retaggio Industries Limited**  
Unit-204, Options Primo, Plot No.X-2,  
Next to Akruti Software Park,  
Andheri East, Mumbai-400093,  
Maharashtra, India.

Dear Sir/ Madam,

**Ref: Proposed SME Initial Public Offer (IPO) of Retaggio Industries Limited (the “Company”)**

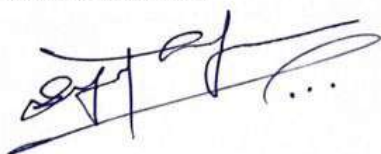
**Sub: Consent Letter**

I, **Nayan Mehta (PAN: BTSP0481Q)**, **Company Secretary and Compliance Officer** of the Company, do hereby give consent to include my name as ‘**Company Secretary and Compliance Officer**’, of the Company to the Proposed Public Issue of **Retaggio Industries Limited** on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as ‘**Company Secretary and Compliance Officer**’ in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I hereby authorize ‘**Retaggio Industries Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Nayan Mehta**  
**(PAN: BTSP0481Q)**