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RETAGGIO INDUSTRIES LIMITED

Corporate Identity Number (CIN): U36990MH2022PLC374614

Our Company was incorporated as a Public Limited Company on January 07, 2022 as "Retaggio Industries Limited" vide Registration No. 374614 and Certificate of Incorporation dated January 17, 2022 under the provisions of the Companies Act, 2013 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company acquired the running business on a going concern basis with the assets and liabilities of M/s Vaibhav Gems, sole proprietorship concern of our promoter Mr. Savinay Lodha vide Business Transfer Agreement dated November 21, 2022 effective from November 03, 2022. The Corporate Identification Number of our company is U36990MH2022PLC374614. For further Details of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 127 of the Prospectus.

Registered Office: Unit-204, Options Primo, Plot No. X-2, Next to Akruiti Software Park, Andheri East, Mumbai- 400093, Maharashtra, India.

Telephone No: +91 22-6691 3355 | **E-mail:** info@retaggioindustries.com | **Website:** www.retaggioindustries.com

Contact Person: Mr. Savinay Lodha, Managing Director.

THE PROMOTERS OF OUR COMPANY ARE MR. SAVINAY LODHA, MS. NIDHI LODHA AND M/S. RETAGGIO TRADING SERVICES LLP

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME). The Designated Stock Exchange will be the BSE Limited ("BSE SME")"

THE ISSUE

Public issue of 61,98,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES").

**Subject to Basis of Allotment*

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

The Company has not undertaken any Pre-IPO Placements from the filing of Draft Prospectus dated December 27, 2023. For further details of pre-IPO placements by the Company from the date of the Draft Prospectus, please refer to "Additional Information to investors" herein below.

FIXED PRICE ISSUE: ₹ 25.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FISCAL 2023-24 IS 7.01 TIMES OF THE ISSUE PRICE.

BIDS CAN BE MADE FOR A MINIMUM OF 6,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAM

ISSUE OPENS ON: THURSDAY, MARCH 27, 2025
ISSUE CLOSES ON: WEDNESDAY, APRIL 02, 2025

Brief description of the business of the issuer company

We are a Jewellery manufacturing company with a strong presence and experience in catering to B2B segment of the industry. We specialize in the production and sale of a wide range of jewellery products, including gold jewellery, diamond jewellery, precious stones, and other fancy jewellery and bullion in the form of coins and bars. Jewellery manufacturing is the process of designing and creating jewellery, including rings, bangles, necklaces, bracelets, earrings, and other types of decorative pieces. We specialize in crafting heritage and high-end jewellery pieces, emphasizing craftsmanship and unique designs.

RETAIL PORTION	NOT LESS THAN 50.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

CORRIGENDUM TO PROSPECTUS DATED MARCH 22, 2025

ATTENTION

The Corrigendum is with reference to the Prospectus dated March 22, 2025 filed by Retaggio Industries Limited in relation to the Issue with Registrar of Companies, Mumbai on March 22, 2025 and submitted with SME Platform of BSE Limited ("BSE SME").

Attention of Investors is drawn on the following:

- On Page numbers 1, 2, 52, 198, 205, wherein it is stated that "Issue Closes on April 01, 2025" shall be read as "Issue Closes on April 02, 2025"
- On Page numbers 198 and 205 respectively, wherein it is stated that the Issue Programme:

ISSUE PROGRAM

EVENT	INDICATIVE DATE
Issue Opens on	Thursday, March 27, 2025
Issue Closes on	Tuesday, April 01, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Wednesday, April 02, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Thursday, April 03, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about Thursday, April 03, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Friday, April 04, 2025

Shall be read as:

ISSUE PROGRAMME

EVENT	INDICATIVE DATE
Issue Opens on	Thursday, March 27, 2025
Issue Closes on	Wednesday, April 02, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Thursday, April 03, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Friday, April 04, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about Friday, April 04, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Monday, April 07, 2025

***Since April 01, 2025, marks the first day of the Financial Year, Banks will remain closed to the general public for physical application of Forms. However, investors will still be able to place bids through online portals.**

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Maharashtra, India, 400013. Tel No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, (East), Andheri, Mumbai – 400 093, Maharashtra, India. Tel No.: +91 226 263 8200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor grievance: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 RETAGGIO INDUSTRIES LIMITED Ms. Nayan Mehta Unit-204, Options Primo, Plot No.X-2, Next to Akruiti Software Park, Andheri E, Mumbai – 400093, Maharashtra, India. Tel No.: 022-66913355 E-mail: cs@retaggioindustries.com Website: www.retaggioindustries.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LMs.

For Retaggio Industries Limited

Sd/
Savinay Lodha
Managing Director
DIN: 02634124

Place: Mumbai

Date: March 24, 2025