

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Scrip Code - 544391

Subject: Certificate for Non-Applicability of Corporate Governance Report for the Fourth Quarter ended 31st March, 2025

Dear Sir/Madam,

This is to certify that the Company has paid up share capital of Rs. 9,36,81,600/- being less than Rs. 10 crores and the net worth of the Company at the end of the previous Financial year i.e. 31st March, 2024 is Rs. 18,59,80,600/- which is less than Rs. 25 Crores and the Company is listed on SME Board therefore, the quarterly report on Corporate Governance pursuant to regulation 27 (2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 is not applicable to the Company.

Kindly take the same in your records.

Thanking you

FOR RETAGGIO INDUSTRIES LIMITED

(Savinay Lodha)

Managing Director

DIN: 02634124

Date: 19th April, 2025

Place: Mumbai

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Subject: Certificate on Non- Applicability of Regulation 27 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 for quarter ended March 2025

Pursuant to Regulation 15(2) of SEBI (LODR) Regulations, 2015, the compliance with Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27, and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not apply, in respect of -

- a) The listed entity having paid up equity share capital not exceeding rupees ten crores and net worth not exceeding rupees twenty-five crores, as on last day of the previous financial year;
- b) The listed entity which has listed its specified securities on the SME Exchange;

We, M/s. Nishant Bajaj & Associates have verified the figures of Paid-up Capital and Net Worth from the Financial Statements uploaded with BSE Limited for last three financial years and mentioned as below:

Sr.no	Financial Year	Paidup capital	Networth
1	2021-22	5,00,000/-	4,36,025/-
2	2022-23	9,36,81,600/-	15,22,30,184/-
3	2023-24	9,36,81,600/-	18,59,80,600/-

M/s. Retaggio Industries Limited ("***the Company***") is falling into category "(b)" in view of above since the company's is listed on SME Board of BSE Limited therefore, the provisions of Regulation 27 is not applicable to the Company.

Hence, the Company is not required to submit Corporate Governance report as required under Regulation 27(2a) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For Nishant Bajaj & Associates
Practicing Company Secretaries
Peer Reviewed Firm- 2582/2022

Place: Mumbai
Date: 19th April, 2025
UDIN: F012990G000153933

Company Secretary in Practice
M.No.: 12990
CP No.: 21538