

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended 31st March, 2025
(as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)
- 2 ISIN : INE0KWO1014
- 3 Face Value : Rs. 10/- per share
- 4 Name of the Company RETAGGIO INDUSTRIES LIMITED
- 5 Registered office address Unit-204, Options Primo, Plot No.X-2, Next to Akruti Software Park, Andheri E, Mumbai City, Mumbai, Maharashtra, India, 400093
- 6 Correspondence Address Unit-204, Options Primo, Plot No.X-2, Next to Akruti Software Park, Andheri E, Mumbai City, Mumbai, Maharashtra, India, 400093
- 7 Telephone & Fax Nos. 02266913355
- 8 E-Mail Address vaibhavgems1718@gmail.com
- 9 Names of the stock Exchanges where the company's securities are listed: BSE Limited

Particulars	No of shares	% of total issued capital
10 Issued Capital	15,566,160	100
11 Listed Capital (as per company records)	9,368,160	60
12 Held in dematerialised form in CDSL	4,118,010	26.45
13 Held in dematerialised form in NSDL	5,250,150	33.73
14 Physical	0	0.00
15 Total No of Shares(12+13+14)	9,368,160	100

- 16 Reason for difference if any, between (10 & 11), (10 & 15), (11 & 15): The Company has issued 61,98,000 Equity Shares through an Initial Public Offering (IPO) of Rs. 10 each for which listing and trading approval is received from the Stock Exchange on 4th April, 2025.

17 Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for BSE
Other	6,198,000	Applied	BSE	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is Updated (Yes/No)
if not updated-up to which date Yes
- 19 Reference of previous quarter with
Regard to excess dematerialised shares, if any NA
- 20 Has the company resolved the matter mentioned in point
no 19 above in the current quarter? If not reason why? NA

21 Mentioned the total no. of requests,if any,confirmed after 21 days and the total no of shares requests pending beyond 21 days with the reason for delay:

Total no of demat requests	No. of Requests	No. of Shares	Reasons For delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name,Telephone & Fax No.of compliance officer of the company

Ms. Nayan Mehta
Email: csnayan18o1@_gmail.com
Mobile No: 7389242422
Membership No: 46186
Mobile No: 7389242422

23 Name,PAN,Membership No., Date of Appointment & Cessation of previous compliance officer

Ms. Garima Agarwal
PAN: BYAPA2576A
Membership No: 36971
Date of Appointment:
Date of Cessatio 11th March, 2025

24 Name, Address, Tel. & Fax No., Email id, Regn. no. of the Auditor

CS Nishant Bajaj
Nishant Bajaj and Associates
Practising Company Secretary
208, 2nd Floor, Corporate Avenue, Sonawala Lane, Near Goregaon Station,
Goregaon East, Mumbai- 400063, Maharashtra, India

Phone No- 7738669898
Email Id- nishant.bajaj@nbaassociates.co.in
C.P No.- 21538
Membership No.: F12990

25 Appointment of common agency for shares registry work

Bigshare services Pvt. Ltd
office no.:S6-2,6th floor,Pinnacle Business Park,Mahakai Caves Road
Andheri (East),Mumbai,Maharashtra,400093
Phone No.- +912262638200
Email id- info@bigshareonline.com
Website- www.bigshareonline.com

26 Any other detail that the Auditor may like to provide (eg. BIFR company, Delisting from SE ,company changed its name etc.)

NA

For Nishant Bajaj and Associates
Practicing Company Secretaries
Peer Reviewed Firm- 2582/2022

Place: Mumbai
Date: 29th April, 2025
UDIN: F012990G000230011

Nishant Bajaj and Associates
Practising Company Secretary
C.P - 21538
Membership No. 12990