



To

BSE Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip code: 544391

Subject: Corrigendum to the Extra Ordinary General Meeting Notice.

Dear Sir,

We enclose herewith a Corrigendum to Notice of Extra-Ordinary General Meeting of the members of Retaggio Industries Limited to be held on Thursday, 11th December, 2025 through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'). The Corrigendum to EGM Notice is also available on the website of the Company.

Request you to take the same on record.

Yours faithfully,

FOR RETAGGIO INDUSTRIES LIMITED

Savinay Lodha

Managing Director

Date: 08.12.2025

Place: Mumbai



**CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING TO BE
HELD ON THURSDAY, 11TH DECEMBER, 2025**

Corrigendum to the Notice of the Extraordinary General Meeting (EGM) of the members of Retaggio Industries Limited to be held on Thursday, 11th December, 2025 at 02:00 P.M. (IST) through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), to transact the business as stated in the EGM Notice dated 13th November, 2025.

The EGM Notice, together with the Explanatory Statement, has already been duly shared with the shareholders of the Company on Monday, 17th November, 2025, electronically, whose email IDs are registered with the Depositories and Bigshare Services Private Limited ("Registrar and Transfer Agents of the Company").

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company. The EGM Notice shall be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

Through this Corrigendum it is hereby notified to all the members of the Company that in the said EGM Notice, the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 required following changes in response to communication received from BSE Limited regarding the Company's application for in-principle approval for the preferential issue.

We draw the attention of all the Members of the Company towards the said EGM Notice. This Corrigendum is being issued to give notice to amend / clarify certain details in the EGM Notice as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice. Pursuant to this Corrigendum, the Members of the Company are hereby informed and requested to note that:

Item No. 3
a) The objects of the preferential issue are as follows:

The Company proposes to raise an amount aggregating up to Rs. 49,68,60,000/- (Rupees Forty-Nine Crore Sixty-Eight Lakh Sixty Thousand Only) through the Preferential Issue.

The object of the proposed issuance of Convertible Warrants on a preferential basis is to mobilize funds to support the Company's strategic and operational requirements. The proceeds from the preferential issue are proposed to be utilized for the following purposes:

i. Working Capital Requirements:

To strengthen the Company's financial position and support day-to-day operational needs, including procurement, marketing, administrative expenses, and other routine business activities.

ii. General Corporate Purposes:

The funds allocated towards General Corporate Purposes shall be utilized, inter alia, for meeting ongoing operational and administrative expenditures, addressing general corporate exigencies and contingencies, strengthening the Company's financial position, and for any other purposes, as may be permissible under applicable laws.

Utilization of Net Proceeds as follows:

Sr. no	Particulars	Total estimated amount to be utilized*	Tentative timelines for utilization of net proceeds from the date of receipt of funds
01	Meeting Working Capital requirements	45,00,00,000/-	Within 12 months from receipt of funds.
02	General Corporate Purpose**	4,68,60,000/-	

* considering 100% conversion of Warrants into equity shares within the stipulated time.

** Not more than 25% of the consideration received for allotment of Convertible Warrants shall be utilised for general corporate purpose.

In terms of BSE notice no. 20221213-47, dated December 13, 2022, the amount specified for the above-mentioned object of issue size may deviate +/- 10% depending upon future circumstances, as the objects are based on the Management estimates and other commercial and technical factors.

Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Net Proceeds at the discretion of the Board, subject to compliance with applicable laws.

The Board of Directors may, at its discretion and in compliance with applicable laws, invest the unutilized proceeds from the preferential issue, which are maintained in a separate bank account, until such proceeds are applied for the purposes stated in the Notice. Further, until the issue proceeds are fully utilized, the Company may place such unutilized funds as deposits or investments with scheduled commercial banks, subject to compliance with all relevant regulatory provisions.

r) The Current and Proposed Status of the Allottee(s) post the preferential issue;

Name of the Proposed Allottee(s)	Current Status of the allottee(s)	Proposed Status of the allottee(s)
Retaggio Trading Services LLP	Promoter	Promoter
Retaggio Ventures LLP	Promoter Group	Promoter Group
Retaggio Hospitality LLP	Promoter Group	Promoter Group
Urja Ships Private Limited	Non-Promoter	Non-Promoter
Uniworth Consultants Private Limited	Non-Promoter	Non-Promoter
Vijay Jaideo Poddar	Non-Promoter	Non-Promoter
Sanjay Jaideo Poddar	Non-Promoter	Non-Promoter
Veena Kantilal Chawalla	Non-Promoter	Non-Promoter
Manish Kumar Badola	Non-Promoter	Non-Promoter
Keight Ventures LLP	Non-Promoter	Non-Promoter

This Corrigendum will be available on the website of BSE Ltd. www.bseindia.com and on the website of the Company <https://retaggioindustries.com/>



All other contents of the Notice of the EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

By Order of the Board

Sd/-

Savinay Lodha

Managing Director

Date: 08.12.2025

Place: Mumbai